

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF WASHINGTON

Case Name: Giga Watt, Inc. Case Number: 18-03197-11

**APPLICATION FOR AWARD OF COMPENSATION FOR SERVICES RENDERED
AND REIMBURSEMENT OF EXPENSES PURSUANT TO 11 USC 330, AND FOR
APPROVAL OF THE PAYMENT OF BANK FEES**

Name of Applicant:	Timothy R. Fischer of Winston & Cashatt, Lawyers
Position of Applicant:	Attorney
Application Number:	Final <input type="checkbox"/> Interim <input checked="" type="checkbox"/> Final

The undersigned applicant applies to the court for an award or allowance of compensation for services rendered and for reimbursement of expenses incurred in the above entitled case pursuant to 11 USC 330 (*or USC 331 if an interim application*), and for approval of the payment of bank fees pursuant to sections 363 and 503(b). This application is supported by the following information and attached documents.

- I. *(If applicant is employee of trustee, debtor in possession or creditors committee)*
Date of Entry of Order Approving Employment: 1/15/19

II. Dates Covered by this Application: 11/20/18 to 1/29/19

- III. The name, position, hourly rate, total time spent and amount requested for all compensation for services rendered by each person covered by this application, in connection with this case, is as follows (*if this is the FIRST Application, include ALL time and amounts, both pre- and post-petition in this Application*):

Name	Position	Hourly Rate	Total Time	Amount Requested
Timothy R. Fischer	Attorney	\$ 300.00	125.20	\$ 37,560.00
Darren M. Digiacinto	Attorney	\$ 300.00	1.60	\$ 480.00
Nancy L. Isserlis	Attorney	\$ 350.00	12.20	\$ 4,270.00
Mary Myers	Paralegal	\$ 130.00	12.60	\$ 1,638.00
Alisha Smithson	Paralegal	\$ 150.00	2.30	\$ 345.00
		\$		\$ 0.00
Totals			153.90	\$ 44,293.00

IV. Total amount of REIMBURSEMENT of expenses requested by this application in connection with this case *[if this is the FIRST Application, include ALL costs (including filing fees), both pre- and post-petition]*: \$ 201.67

V. Total of Compensation and Reimbursement requested: \$ 44,494.00

VI. *(If applicant is a trustee)* The maximum amount of compensation allowable under 11 USC 326(a) is: \$ 0.00.

VII. *(If applicant is an employee of trustee, debtor in possession or creditors committee)*. All compensation for services rendered and reimbursement of expenses incurred for which award is sought were necessary to the administration of the case, beneficial to the estate, and does not include any unnecessary duplication of services.

Yes No N/A *(If answer is NO, attach an explanation.)*

VIII. *(If applicant is the attorney for the debtor)* All compensation for services rendered and reimbursement for expenses incurred for which award is sought for representing the interests of the debtor(s) were necessary and beneficial to the debtor(s) in connection with the case.

Yes No N/A *(If answer is NO, attach an explanation.)*

IX. Compensation or reimbursement previously received has been shared with another entity, or an agreement or understanding exists between the applicant and any other entity for sharing of compensation received or to be received for services rendered in or in connection with this case, except as a member or regular associate of a firm of lawyers.

Yes No *(If answer is YES, attach an explanation.)*

X. Attached to this application, and made part of this application are the following supporting documents:

- a. Statement of Money or Property Received or Promised Other than by Applicant (*required in all cases, LF 2016A*);
- b. Summary Supporting Application for Compensation for Services or Reimbursement of Expenses (*required in all cases, LF 2016B*);
- c. Itemization of Services Rendered (*required; itemization must be by project category if cumulative compensation exceeds \$10,000*);
- d. Itemization of Expenses (*required*); and
- e. Narrative Summary (*required if cumulative compensation exceeds \$10,000, LF 2016C*).

XI. Bank Fees: \$ 0.00

The undersigned Applicant states under penalty of perjury that the representations contained in this application and attachments are true and correct to the best of the applicant's knowledge and belief.

DATED: _____

(Signature of Applicant)

Name: Timothy R. Fischer
Position: Attorney
Address: 601 W. Riverside, Suite 1900
Phone: 509-838-6131
Fax: 509-838-1416
Email: trf@winstoncashatt.com

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF WASHINGTONCase Name: Giga Watt, Inc. Case Number: 18-03197-11**STATEMENT OF MONEY OR PROPERTY RECEIVED OR PROMISED
IN CONNECTION WITH THIS CASE OTHER THAN BY APPLICATION OR A PLAN**

Name of Applicant: Timothy R. Fischer of Winston and Cashatt, Lawyers
 Position of Applicant: Attorney for Debtor
 Application Number: Final

No Money or property was received or promised other than by application as a part of a Chapter 13 Plan.

(a) Money or things of value received other than by application or as part of a Chapter 13 Plan:

(1)	Amount received by attorney or firm for filing fee	\$ <u>1,717.00</u>
(2)	Amount received before the order for relief by attorney or firm for services and costs	\$ <u>15,085.00</u>
(3)	Amount received after the order for relief by attorney or firm for services and costs	\$ _____
(4)	Value of any property or service given to attorney or firm as payment of fees and costs Description:	\$ _____
(5)	Total of entries 1, 2, 3 and 4	\$ <u>16,802.00</u>
(6)	Amount remaining in client trust account	\$ <u>33,198.00</u>

(b) Amount applied to filing fee and services
(Subtract entry (a)(6) from entry (a)(5))

(c) Money promised:
Nature of arrangement for promise of payment:

(d) Total amount and value of all money or property received or promised other than by Application or a Chapter 13 Plan (*items (a)(5) and (c)*)

\$ 0.00

(e) Other Items (*Value and description of any liens, guarantees, security interests or promissory notes*):
N/A

(f) Source of Payment of Promise (*If other than the debtor, identify entity and relationship to the debtor*):
N/A

STATEMENT OF MONEY OR PROPERTY RECEIVED

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF WASHINGTONGiga Watt, Inc.
Case Name: _____ Case Number: 18-03197-11**SUMMARY SUPPORTING APPLICATION FOR COMPENSATION FOR
SERVICES OR REIMBURSEMENT OF EXPENSES**

Name of Applicant: Timothy R. Fischer of Winston & Cashatt, Lawyers
 Position of Applicant: Attorney
 Application Number: Final

Sequential #		Applied for	Awarded	Received
A Receipts other than by Application <i>(Transfer from (b) of Application LF 2016A)</i>	Date Compensation Expenses			11/19/2019 \$ 15,085.00 \$ 1,717.00
Prior Application #_____	Date Compensation Expenses	\$ _____ \$ _____	\$ _____ \$ _____	\$ _____ \$ _____
Prior Application #_____	Date Compensation Expenses	\$ _____ \$ _____	\$ _____ \$ _____	\$ _____ \$ _____
Prior Application #_____	Date Compensation Expenses	\$ _____ \$ _____	\$ _____ \$ _____	\$ _____ \$ _____
Present Application <i>(Transfer totals from III & IV of Application) # Final</i>	Date Compensation Expenses	1/29/2019 \$ 44,293.00 \$ 201.67		
Totals	Compensation Expenses	\$ 44,293.00 \$ 201.67	\$ 0.00 \$ 0.00	\$ 0.00 \$ 0.00
B	Total Comp. + Exp.	\$ 44,494.67	\$ 0.00	\$ 0.00

**SUMMARY SUPPORTING APPLICATION FOR
COMPENSATION AND REIMBURSEMENT OF EXPENSES**

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF WASHINGTONCase Name: Giga Watt, Inc. Case Number: 18-03197-11**NARRATIVE SUMMARY
(Required by LBR 2016-1(b)(1)(A) where
requested compensation exceeds \$10,000.00)**

Name of Applicant: Timothy R. Fischer of Winston & Cashatt, Lawyers
Position of Applicant: Attorney
Application Number: Final

I. Background of the Case:

Debtor is a crypto currency mining facilitator. A combination of declining revenue due to drop in crypto currency pricing as well as lack of investment in remaining construction led to the filing. An eviction hearing prompted the timing of the filing.

II. Financial Condition of the Estate:

- A. Profit and Loss: Unknown
- B. Amount of Cash on Hand or on Deposit: _____
- C. Amount of Accrued Unpaid Administrative Expenses: _____
- D. Amount of Unencumbered Funds in the Estate: _____

III. Status of the Case:

Applicant does not know current status of the case, other than that a Chapter 11 Trustee was appointed.

IV. Description of Tasks or Projects for which Compensation is Sought:

Case Administration; drafting and filing schedules; Approval of Debtor in Possession Financing; 341 Meeting, ect.

V. If a Chapter 11 Case:

- A. Status of the Plan and Disclosure Statement:
Unknown
- B. Status of Submission of Monthly Operating Statements:
Unknown
- C. Payment of Quarterly U.S. Trustee Fees: N/A

VI. Other Information:

Winston & Cashatt Lawyers, P.S.

WinCash Listing

Date	Prof	Narrative	Activity Code	Component	Units	Price	Value	Ext. Amt.
				Task Code				
Client Sort: Giga Watt, Inc.								
Matter Type: WA-Hourly								
11/29/2018	TRF	Telephone conference with Mark Morrison.	FWA B1		0.50	300.00	150.00	150.00
12/17/2018	TRF	Attend hearing on Cash Collateral; upload order	FWA B1		0.90	300.00	270.00	270.00
Task Code: B10 - Litigation								
11/27/2018	TRF	Email correspondence with client; continue work on cash collateral motion; and applications.	FWA B10		1.80	300.00	540.00	540.00
11/27/2018	TRF	Telephone conference with creditor attorney.	FWA B10		0.40	300.00	120.00	120.00
12/20/2018	NLI	Attend court hearing re cash collateral.	FWA B10		1.20	350.00	420.00	420.00
12/24/2018	NLI	Attend court hearing and debrief.	FWA B10		1.50	350.00	525.00	525.00
12/17/2018	TRF	Handle lease rejection issues and remaining property at location; telephone conference with attorney for Lessor	FWA B10		0.60	300.00	180.00	180.00
Task Code: B11 - Meeting of Creditors								
01/16/2019	TRF	Prep for 341	FWA B11		1.00	300.00	300.00	300.00
01/16/2019	TRF	Drive to 341	FWA B11		3.00	300.00	900.00	900.00

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WinCash Listing

Date	Prof	Narrative	Activity Code	Component Task Code	Units	Price	Value	Ext Amt
01/16/2019	TRF	Drive from 341	FWA	B11	3.00	300.00	900.00	900.00
01/16/2019	TRF	Meet with Debtor rep and attend 341	FWA	B11	4.50	300.00	1,350.00	1,350.00
01/16/2019		To Timothy R. Fischer for travel to Wenatchee for Creditors Meeting.	CC	B11	1.00	201.67	201.67	201.67
01/08/2019	TRF	Telephone conference with trustee re: 341	FWA	B11	0.10	300.00	30.00	30.00
01/08/2019	TRF	Telephone conference with creditors re: 341	FWA	B11	0.20	300.00	60.00	60.00
01/15/2019	TRF	Emails with Creditors Committee and telephone conference re: 341 and closing of sites; telephone conference with Golubchuk re: 341; prep for 341 and telephone conference with Heather	FWA	B11	1.40	300.00	420.00	420.00
		Task Code: B11			14.20	4,161.67	4,161.67	
11/28/2018	DMD	Task Code: B12 - Plan and Disclosure Statement Review emails from client re: case planning.	FWA	B12	0.20	300.00	60.00	60.00
		Task Code: B12			0.20	60.00	60.00	
01/14/2019	TRF	Task Code: B13 - Relief from Stay Proceedings Review/edits to objection to Relief from Stay; edits to SOFA	FWA	B13	1.80	300.00	540.00	540.00
01/15/2019	TRF	Review reply in support of MRS	FWA	B13	0.30	300.00	90.00	90.00
01/17/2019	TRF	Prep for and attend hearing on MRS; Cash Collateral and Appointment of Ch 11 Trustee; Draft and file Objection to Trustee Appointment; emails with client	FWA	B13	4.20	300.00	1,260.00	1,260.00

18-03197-FPC7

Doc 159

Filed 02/07/19

Entered 02/07/19 15:45:35

Pg 7 of 17

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WinCash Listing

Date	Prof	Narrative	Activity Code	Component Task Code	Units	Price	Value	Ext Amt.
11/27/2018	DMD	Task Code: B2 - Asset Disposition Review offer from Heritage Global re: Equip. Purchase.	FWA	B2	0.10	300.00	30.00	30.00
01/04/2019	TRF	Review [REDACTED] telephone conference with Max; review [REDACTED] [REDACTED] email to client re: Withdraw	FWA	B2	1.60	300.00	480.00	480.00
			Task Code: B13		6.30		1,890.00	1,890.00
11/29/2018	DMD	Task Code: B3 - Business Operations Review email from H. Mulhall about financials.	FWA	B3	0.20	300.00	60.00	60.00
12/06/2018	DMD	Review email from client re: funding utilities.	FWA	B3	0.10	300.00	30.00	30.00
11/28/2018	NLI	Receipt and review information received. Telephone conference with Andrey re Chapter 11.	FWA	B3	2.50	350.00	875.00	875.00
12/03/2018	NLI	Receipt and review information received re cash collateral needs and operations.	FWA	B3	2.10	350.00	735.00	735.00
01/08/2019	TRF	Telephone conference with Heather at Giga Watt; telephone conference with Investor attorney	FWA	B3	0.50	300.00	150.00	150.00
12/20/2018	NLI	Review ongoing cash needs going forward.	FWA	B3	1.00	350.00	350.00	350.00
01/03/2019	NLI	Conference with T. Fischer re current issues. Receipt and review materials received re pleadings filed.	FWA	B3	2.30	350.00	805.00	805.00

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WinCash Listing

Date	Prof	Narrative	Activity Code	Component Task Code	Units	Price	Value	Ext Amt
12/17/2018	TRF	Telephone conference with US Trustee; emails with Mulhall re: DIP account; emails re: PUD shutoff; draft motion for continued cash collateral and work on Amended SOFA	FWA B3		1.80	300.00	540.00	540.00
12/31/2018	TRF	Work on financials updating and amended documents	FWA B3		1.30	300.00	390.00	390.00
01/02/2019	TRF	Review [REDACTED] review financials continued	FWA B3		0.80	300.00	240.00	240.00
01/03/2019	TRF	2 telephone conferences with Heather re: Activities	FWA B3		0.40	300.00	120.00	120.00
01/03/2019	TRF	Review financials w/ [REDACTED]	FWA B3		0.80	300.00	240.00	240.00
01/08/2019	TRF	Work on Amended Schedules and SOFA	FWA B3		1.60	300.00	480.00	480.00
		Task Code: B3			15.40		5,015.00	5,015.00
11/21/2018	MLM	Arrange for filing of notices of appearance (NLI, DPG, TRF & DMD).	FWA B4		0.50	130.00	65.00	65.00
11/21/2018	MLM	Begin drafting application to employ attorneys.	FWA B4		1.00	130.00	130.00	130.00
11/29/2018	MLM	Finalize employment application; prepare notice, certificate of service and draft order.	FWA B4		0.70	130.00	91.00	91.00
11/30/2018	MLM	Receive signed application for employment; online for creditor matrix; scan application, notice and certificate of service; online to file and arrange for mailing; calendar objection deadline.	FWA B4		1.00	130.00	130.00	130.00

18-03197-FPC7

Filed 02/07/19

Entered 02/07/19 15:45:35

Pg 9 of 17

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WinCash Listing

Date	Prof	Narrative	Activity Code	Component Task Code	Units	Price	Value	Ext Amt
12/03/2018	MLM	Prepare motion to extend time for initial filings along with notice and certificate of service; online for master mailing list.	FWA B4		0.50	130.00	65.00	65.00
12/06/2018	MLM	Finalize initial pleadings; print for TRF's review.	FWA B4		0.60	130.00	78.00	78.00
12/06/2018	MLM	Prepare declaration of TRF re UCCs (X3) and declaration of Heather Mulhall.	FWA B4		0.30	130.00	39.00	39.00
12/06/2018	MLM	Draft proposed order on use of possible cash collateral, motion and notice to shorten time, notice of motion re cash collateral.	FWA B4		1.00	130.00	130.00	130.00
12/07/2018	MLM	Online to file Declaration of Heather Mulhall and Declaration of Timothy R. Fischer.	FWA B4		0.30	130.00	39.00	39.00
12/10/2018	TRF	Finalize draft schedules and send to Andrey and Heather; telephone conference with Heather re: expenses.	FWA B4		2.30	300.00	690.00	690.00
12/11/2018	MLM	Review scan of Schedules and Equity Security Holders; online and file.	FWA B4		0.30	130.00	39.00	39.00
12/12/2018	MLM	Edits (X2) to statement of financial affairs; call to Heather Mulhall for information for one question.	FWA B4		0.50	130.00	65.00	65.00
12/13/2018	MLM	Prepare draft notice of hearing on cash collateral.	FWA B4		0.20	130.00	26.00	26.00
12/13/2018	MLM	Online for MLM; prepare certificate of service; edits (X4) to Notice of Hearing; scan and online to file notice of hearing, proposed stipulated interim order on cash collateral and certificate of service to Clerk's Master Mailing List; calendar hearing date & time.	FWA B4		1.00	130.00	130.00	130.00

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WinCash Listing

Date	Prof	Narrative	Activity Code	Component	Units	Price	Value	Ext. Amt.
				Task Code				
12/17/2018	MLM	Online for clerk's master mailing list; prepare notice of final hearing on use of cash collateral; prepare certificate of service; copies and arrange for service; online and file notice and certificate; upload stipulated order.	FWA B4		1.00	130.00	130.00	130.00
12/19/2018	MLM	Draft Emergency Motion; draft Proposed Order re Emergency Motion.	FWA B4		1.50	130.00	195.00	195.00
12/20/2018	MLM	Draft declaration of Andrey Kuzenny.	FWA B4		0.30	130.00	39.00	39.00
12/20/2018	MLM	Prepare notice of hearing.	FWA B4		0.30	130.00	39.00	39.00
12/20/2018	MLM	Scan motion and declaration; online and file emergency motion and declaration of Andrey Kuzenny.	FWA B4		0.30	130.00	39.00	39.00
11/20/2018	TRF	Work on schedules; telephone conference with Debtor's state court attorney	FWA B4		2.90	300.00	870.00	870.00
11/20/2018	TRF	Supplements to petition	FWA B4		0.80	300.00	240.00	240.00
11/21/2018	TRF	Emails re: [REDACTED]; work on supplements and additional information for schedules; telephone conference with client	FWA B4		3.90	300.00	1,170.00	1,170.00
11/21/2018	TRF	Emails with Trustee and client re: IDI	FWA B4		0.20	300.00	60.00	60.00
11/26/2018	TRF	Continue with cash collateral motion	FWA B4		0.90	300.00	270.00	270.00
11/27/2018	TRF	Review leases and emails re: Executive Flight Lease; continue with Schedules; emails with trustee	FWA B4		2.50	300.00	750.00	750.00

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Date	Prof	Narrative	Activity Code	Component Task Code	Units	Price	Value	Ext. Amt.
11/28/2018	TRF	Emails with creditors and telephone conference with creditors and investors counsel	FWA B4		0.30	300.00	90.00	90.00
11/28/2018	TRF	Emails with client; emails with SEC; continue with Schedules and initial pleadings; telephone conference with Heather; review GigaPlex issue	FWA B4		4.20	300.00	1,260.00	1,260.00
11/29/2018	TRF	Telephone conference with Heather; continue with filings	FWA B4		0.80	300.00	240.00	240.00
11/30/2018	TRF	IDI Interview with US Trustee; emails to Moran; telephone conference with client	FWA B4		1.60	300.00	480.00	480.00
11/30/2018	TRF	Emails to client; work with Heather on schedules and pleadings; employment application; work on Order for case Scheduling	FWA B4		3.80	300.00	1,140.00	1,140.00
12/03/2018	TRF	Draft motion to extend time to file initial documents; continue drafting schedules and acquiring background information; multiple telephone conferences with client	FWA B4		2.10	300.00	630.00	630.00
12/04/2018	TRF	Continue with Schedules; SOFA and emails and telephone conference with Heather	FWA B4		2.90	300.00	870.00	870.00
12/05/2018	TRF	Continue with initial filings; emails re: Insurance	FWA B4		1.20	300.00	360.00	360.00
12/05/2018	TRF	Emails re: leases; review MRS filed by Executive Flight; finalize and file motion to use cash collateral	FWA B4		2.10	300.00	630.00	630.00
12/06/2018	TRF	Emails with trustee; review expenditures for Cash Collateral from client; review perfection of lien notice	FWA B4		1.20	300.00	360.00	360.00

18-03197-FPC7

Doc 159

Filed 02/07/19 Entered 02/07/19 15:45:35

Pg 12 of 17

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Date	Prof	Narrative	Activity Code	Component Task Code	Units	Price	Value	Ext. Amt.
12/07/2018	TRF	Draft Decl. of expenses and decl of Fischer for Cash Coll. and file; emails and telephone conference with Heather	FWA	B4	1.20	300.00	360.00	360.00
12/07/2018	TRF	Continue with Schedules; review utilities status; emails with client and telephone conference	FWA	B4	1.60	300.00	480.00	480.00
12/10/2018	TRF	Insurance emails with Trustee; continue with Schedule edits after discussion with Trustee; emails with WA Trust re: DIP Bank Acct; emails with Vanessa Rollins re: Clever Capital Lease and review lease	FWA	B4	1.60	300.00	480.00	480.00
12/11/2018	TRF	Telephone conference with Kazemba re: Giga Plex cash collateral; finalize/file schedules	FWA	B4	2.90	300.00	870.00	870.00
12/11/2018	TRF	Draft/file Shareholders; work on Cash Collateral Order	FWA	B4	0.90	300.00	270.00	270.00
12/12/2018	TRF	Continue with Cash Collateral Order edits and agreements; emails with Kazemba; telephone conference with Heather; email with Trustee	FWA	B4	1.70	300.00	510.00	510.00
12/13/2018	TRF	Handle payroll issues; emails with client; emails with Bank re: DIP Account; finalize proposed cash Coll order and send to Giga Plex; telephone conference with trustee's office re: Questions regarding Bitcoin transactions and DIP account; emails with trustee; Draft Stipulated Cash Collateral Motion edits	FWA	B4	4.30	300.00	1,290.00	1,290.00
12/14/2018	TRF	Telephone conference with Kazemba; finalize cash collateral order and stipulation edits; telephone conference with Court re: Hearing	FWA	B4	2.30	300.00	690.00	690.00

Pg 13 of 17

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WinCash Listing

Date	Prof	Narrative	Activity Code	Component Task Code	Units	Price	Value	Ext. Amt.
12/17/2018	TRF	Prep for hearing on Cash Collateral; finalize order changes	FWA B4		1.20	300.00	360.00	360.00
01/04/2019	MLM	Prepare notices of withdrawal as attorneys for debtor (X4) and certificate of service	FWA B4		0.50	130.00	65.00	65.00
01/07/2019	MLM	Edit date in notices of withdrawal for objection period; prepare certificate of service; online for MLM; online and file withdrawals and certificate of service; calendar notice period	FWA B4		0.50	130.00	65.00	65.00
11/29/2018	NL	Telephone conference with M. Morrison; telephone conference with potential investors. Telephone conference with J. Friendland	FWA B4		1.60	350.00	560.00	560.00
01/14/2019	ARS	Reviewed and edits to Objection to Motion for Relief from Automatic Stay.	FWA B4		0.30	150.00	45.00	45.00
01/14/2019	ARS	Finalized Objection and printed for TRF signature. Scanned, uploaded and filed with the court.	FWA B4		0.20	150.00	30.00	30.00
01/14/2019	ARS	Draft the Certificate of Service for filing the Objection. Scanned and uploaded and filed with the court.	FWA B4		0.30	150.00	45.00	45.00
01/15/2019	MLM	Online to upload out employment order	FWA B4		0.30	130.00	39.00	39.00
01/16/2019	ARS	Created binder with pleadings for the 341 Hearing.	FWA B4		0.40	150.00	60.00	60.00
01/22/2019	ARS	Draft Motion to Seal Documents and Order on Motion to Seal. Printed for TRF review and edits.	FWA B4		0.50	150.00	75.00	75.00
01/07/2019	TRF	Draft motion to withdraw as counsel and notice	FWA B4		0.50	300.00	150.00	150.00

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WinCash Listing

Date	Prof	Narrative	Activity Code	Component Task Code	Units	Price	Value	Ext. Amt.
01/23/2019	ARS	Finalized Order Authorizing Withdrawal as Attorney. Printed and scanned to be uploaded. Filed with the Court.	FWA B4		0.30	150.00	45.00	45.00
01/23/2019	ARS	Filed Amended Statement of Financial Affairs. Draft Certificate of Service and filed with the Court.	FWA B4		0.30	150.00	45.00	45.00
01/24/2019	TRF	Emails with US Trustee and Creditors Committee	FWA B4		0.30	300.00	90.00	90.00
01/23/2019	TRF	Emails with Kazemba and telephone conference with Trustee; File Amended SOFA	FWA B4		0.40	300.00	120.00	120.00
01/22/2019	TRF	Draft and File Sealed Motion; emails with parties re: Sealed Documents	FWA B4		0.80	300.00	240.00	240.00
01/21/2019	TRF	Emails with Committee and work on Amended Docs to be filed	FWA B4		0.30	300.00	90.00	90.00
		Task Code: B5 - Claims Administration and Objections	Task Code: B4		70.20	18,653.00	18,653.00	
11/26/2018	DMD	Telephone conference with M. Morrison re: questions and information needed from Andre. Review multiple creditor emails, including inspection notice from Executive Flight. Work on list of information needed regarding multiple leases.	FWA B5		0.80	300.00	240.00	240.00
		Task Code: B7 - Fee/Employment Applications	Task Code: B5		0.80	240.00	240.00	
01/10/2019	TRF	Work on Fee Application	FWA B7		0.80	300.00	240.00	240.00

Pg 15 of 17

Winston & Cashatt Lawyers, P.S.

WinCash Listing

Date	Prof	Narrative	Activity Code	Component	Units	Price	Value	Ext. Amt.
				Task Code				
Task Code: B9 - Financing								
12/19/2018	TRF	Draft fee application	FWA B7	Task Code: B7	1.20	300.00	360.00	360.00
12/24/2018	TRF	Work on Motion for DIP financing and related emails.	FWA B9		600.00	600.00		
12/24/2018	TRF	Prep for hearing; emails with clients	FWA B9					
12/24/2018	TRF	Attend court hearing on interim financing	FWA B9					
12/23/2018	TRF	Edit Declarations and file pleadings for Financing; emails with Giga Plex attorney and telephone conference	FWA B9					
12/19/2018	TRF	Telephone conference with Lender and affiliated parties; emails with client re: Financing; review proposal; review research and begin drafting motion for financing	FWA B9					
12/20/2018	TRF	Finalize motion draft to authorize financing; finalize declarations; telephone conference with Hanes; telephone conference with Creditors; multiple telephone conference with Lender and client; review objections	FWA B9					
12/20/2018	TRF	Prep for and attend hearing on financing						
12/21/2018	TRF	Work on amendments to financing motion; drafting declarations; multiple telephone conference with client and with Heather	FWA B9					

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Date	Prof	Narrative	Activity Code	Component	Units	Price	Value	Ext. Amt.
				Task Code				
12/18/2018	TRF	Work on DIP financing; telephone conference with lender's attorney and client; emails with same; telephone conference with Mulhall and emails re: budget review and upcoming expenses; review term sheet	FWA	B9	3.20	300.00	960.00	960.00
12/26/2018	TRF	Continued attempts for DIP financing options; examine budgets and cash needs	FWA	B9	1.30	300.00	390.00	390.00
12/27/2018	TRF	Work on continued DIP potential loan and amended schedules	FWA	B9	1.90	300.00	570.00	570.00
12/28/2018	TRF	Telephone conference with Max and client re: New financing; expected production and production schedule; review new financials from Heather; continued DIP financing	FWA	B9	3.20	300.00	960.00	960.00
		Task Code: L110 - Fact Investigation/Development	Task Code: B9		34.70	10,410.00	10,410.00	
11/21/2018	DMD	Review D. Kazemba request re: cash collateral for UCC filing.	FWA	L110	0.20	300.00	60.00	60.00
		Task Code: L110	Task Code: L110		0.20	60.00	60.00	
		Task Code: L210 - Pleadings	Task Code: B9		34.70	10,410.00	10,410.00	
11/26/2018	TRF	Work on needed cash collateral motion and utilities motion.	FWA	L210	2.30	300.00	690.00	690.00
		Task Code: L210	Task Code: B9		2.30	690.00	690.00	
		Matter Type: WA-Hourly	Grand Total:		154.90	44,494.67	44,494.67	
		Client Sort: Giga Watt, Inc.			154.90	44,494.67	44,494.67	
					\$44,494.67	\$44,494.67		